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## **Executive Summary**

Market: Normal, IL

Market Type: City

Comparisons are made with: National Totals and Averages and Illinois State Total and Averages

## **Market Snapshot**

The Market Snapshot is a one-look overview of the market.

	This Market	State	National
Self Storage Only Facilities Net Rentable SQ FT	86,443	45,415,713	1,391,670,933
Hybrid Facility Self Storage Net Rentable SQ FT	238,162	35,709,852	1,202,414,480
Total Net Self Storage Rentable SQ FT	324,605	81,125,565	2,594,085,413
Parking Net Rentable SQ FT	46,890	8,765,526	316,190,967
Sq Ft per Capita			
2022 Sq Ft per Capita	6.13	6.33	7.83
2024 Sq Ft per Capita	6.10	6.42	7.78
2026 Sq Ft per Capita	6.06	6.42	7.67
Sq Ft per Household	16.51	16.45	20.63
Total Stores	8	2,211	67,389
• REITS	1	415	10,516
Large Ops	2	331	11,189
Mid Ops	0	226	7,779
Small Ops	4	279	7,310
Single Ops	1	960	30,595
New Developments	1	90	3,875
Estimated Net Rentable Sq Ft of Development	112,907	3,918,839	198,873,908
Stores opened within the last year	0	6	556

# Market Snapshot Continued

	This Market	State	National
Demographics			
2022 Population	52,920	12,821,813	331,097,593
2024 Population	53,225 (+0.58% change)	12,635,938 (-0.01% change)	333,584,158 (+0.01% change)
2026 Population	53,531 (+1.15% change)	12,642,326 (-0.01% change)	338,018,925 (+0.03% change)
Households	19,658	4,930,255	125,736,353
Rental Households	8,690	1,650,933	44,238,593
Rental Households Percentage	44.21%	33.49%	35.18%
Median Household Income	\$63,965	\$72,563	\$75,149
Average Rate Per Square Feet			
All Units without Parking	\$0.79	\$1.21	\$1.29
All Units with Parking	\$0.78	\$1.17	\$1.24
Regular Units	\$0.79	\$0.90	\$1.12
Climate Controlled Units	\$0.65	\$1.51	\$1.49
Only Parking	\$0.60	\$0.47	\$0.47
Rate Trend (12 months)	-32.10%	9.06%	-2.31%
Units Not Advertised	0%	8%	7%
Market Including Known Developments			
Self Storage Only Facilities Net Rentable SQ FT	199,350	48,595,146	1,551,596,180
Hybrid Facility Self Storage Net Rentable SQ FT	238,162	36,449,258	1,241,363,141
Total Net Self Storage Rentable SQ FT	437,512	85,044,404	2,792,959,321
Parking Net Rentable SQ FT	46,890	8,911,896	325,437,768

# Market Snapshot Continued

	This Market	State	National
Sq Ft per Capita			
2022 Sq Ft per Capita	8.27	6.63	8.44
2024 Sq Ft per Capita	8.22	6.73	8.37
2026 Sq Ft per Capita	8.17	6.73	8.26
Sq Ft per Household	22.26	17.25	22.21
Total Stores	9	2,301	71,264
• REITS	1	431	10,943
Large Ops	2	343	11,621
Mid Ops	0	229	7,872
Small Ops	4	280	7,348
Single Ops	1	961	30,683
New Supply Ratio	34.78%	4.83%	7.67%

### **Unit Types Offered**

Analysis of the most common unit types - with the percentage of Stores in the market currently offering that unit type.

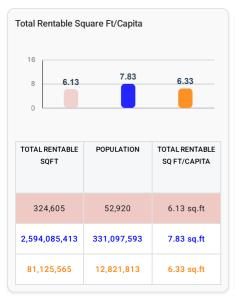
ALL UNITS WITHOUT PARKING	ALL UNITS WITH PARKING	ALL REG	ALLCC	ALL PARKING	5X5 REG	5X5 CC	5X10 REG	5X10 CC	10X10 REG	10X10 CC	10X15 REG	10X15 CC	10X20 REG	10X20 CC	10X30 REG	10X30 CC	CAR PARKING	RV PARKING
62.50%	62.50%	62.50%	12.50%	12.50%	12.50%	N/A	12.50%	N/A	12.50%	N/A	37.50%	N/A	62.50%	12.50%	37.50%	N/A	N/A	12.50%
97.22%	100.00%	82.22%	48.22%	22.50%	26.72%	30.32%	58.64%	40.08%	67.79%	41.88%	55.15%	35.38%	62.01%	30.04%	32.07%	10.11%	2.05%	21.45%
98.12%	100.00%	77.54%	43.99%	20.29%	19.35%	29.93%	54.06%	36.74%	63.41%	37.68%	50.80%	30.43%	60.14%	28.04%	33.48%	9.49%	2.75%	18.99%

■ This Market ■ National Totals and Averages ■ Illinois State Total and Averages

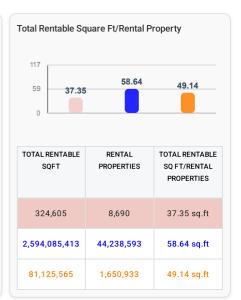
### **Overall Market Supply Metrics**

Analysis of supply metrics in the market. A side-by-side bar chart comparison, shows the Market's Total Rentable Square Footage per Capita, Total Rentable Square Footage per Household and Total Rentable Square Footage per Rental Property.

Demographic data based on the U.S. Census Bureau's 2022 American Community Survey.







This Market
 National Totals and Averages
 Illinois State Total and Averages

# 12 Month Trailing Average Rate History

View 12 month trailing average rates for the past one year.

Summary - (Premium - Rate Per Square Foot, Any Floor)

		ALL UNITS WITHOUT PARKING	ALL UNITS WITH PARKING	ALL	ALL	ALL PARKING	5X5 REG	5X5 CC	5X10 REG	5X10 CC	10X10 REG	10X10 CC	10X15 REG	10X15 CC	10X20 REG	10X20 CC	10X30 REG	10X30 CC	CAR	RV PARKING
Market	Average Price	\$0.90	\$0.88	\$0.91	\$0.67	\$0.60	\$2.08	-	\$1.42	-	\$1.00	-	\$0.85	\$0.76	\$0.65	\$0.67	\$0.53	\$0.67	-	\$0.60
Uncle Bills Storage & File Center 1.15 miles 906 Apple St, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
University Center Self- Storage 1.34 miles 608 Orlando Dr, Normal, IL 61761	12 mo. trailing avg.	\$0.40	\$0.40	\$0.40	-	-	-	-	-	-	-	-	-	-	\$0.40	-	\$0.40	-	-	-
Uncle Bills Storage & File Center 1.39 miles 421 N Kays Dr, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
White Oak Mini Storage Inc 2.10 miles 604 White Oak Rd, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Main Street Mini Storage 2.38 miles 2009 West Collage Ave, Normal, IL 61761	12 mo. trailing avg.	\$0.60	\$0.60	\$0.60	-	\$0.60	-	-	-	-	-	-	-	-	\$0.60	-	-	-	-	\$0.60
Twin City Self Storage 2.41 miles 2019 Eagle Rd, Normal, IL 61761	12 mo. trailing avg.	\$1.35	\$1.35	\$1.35	-	\$0.05	\$2.08	-	\$1.66	-	\$1.18	-	\$1.01	-	\$0.85	-	-	-	-	\$0.05
Normal Self Storage 2.82 miles 110 Merle Ln, Normal, IL 61761	12 mo. trailing avg.	\$0.66	\$0.66	\$0.66	\$0.67	-	-	-	-	-	\$0.82	-	\$0.67	\$0.76	\$0.65	\$0.67	\$0.53	\$0.67	-	-
Extra Space 3.47 miles 2717 N Main St, Normal, IL 61761	12 mo. trailing avg.	\$0.88	\$0.88	\$0.88	-	-	-	-	\$1.15	-	\$0.96	-	\$0.81	-	\$0.75	-	\$0.68	-	-	-

# 12 Month Trailing Average Rate History Continued

Specific Unit - 10x10 Reg (Premium - Rate Per Square Foot, Any Floor)

		APR 2024	MAY 2024	JUN 2024	JUL 2024	AUG 2024	SEP 2024	OCT 2024	NOV 2024	DEC 2024	JAN 2025	FEB 2025	MAR 2025
	Market Average Price	\$1.06	\$1.08	\$1.09	\$1.11	\$1.12	\$1.11	\$1.09	\$1.08	\$1.07	\$1.04	\$1.02	\$1.00
Uncle Bills Storage & File Center 1.15 miles 906 Apple St, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
University Center Self-Storage 1.34 miles 608 Orlando Dr, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
Uncle Bills Storage & File Center 1.39 miles 421 N Kays Dr, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
White Oak Mini Storage Inc 2.10 miles 604 White Oak Rd, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
Main Street Mini Storage 2.38 miles 2009 West Collage Ave, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
Twin City Self Storage 2.41 miles 2019 Eagle Rd, Normal, IL 61761	12 mo. trailing avg.	\$1.20	\$1.23	\$1.23	\$1.25	\$1.27	\$1.27	\$1.26	\$1.25	\$1.24	\$1.23	\$1.20	\$1.18
Normal Self Storage 2.82 miles 110 Merle Ln, Normal, IL 61761	12 mo. trailing avg.	\$0.84	\$0.85	\$0.86	\$0.88	\$0.93	\$0.93	\$0.89	\$0.87	\$0.85	\$0.84	\$0.83	\$0.82
Extra Space 3.47 miles 2717 N Main St, Normal, IL 61761	12 mo. trailing avg.	\$0.99	\$1.00	\$1.02	\$1.04	\$1.03	\$1.01	\$1.00	\$1.01	\$1.02	\$0.99	\$0.98	\$0.96

### Specific Unit - 10x10 CC (Premium - Rate Per Square Foot, Any Floor)

		APR 2024	MAY 2024	JUN 2024	JUL 2024	AUG 2024	SEP 2024	OCT 2024	NOV 2024	DEC 2024	JAN 2025	FEB 2025	MAR 2025
	Market Average Price	-	-	-	-	-	-	-	-	-	-	-	-
Uncle Bills Storage & File Center 1.15 miles 906 Apple St, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
University Center Self-Storage 1.34 miles 608 Orlando Dr, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
Uncle Bills Storage & File Center 1.39 miles 421 N Kays Dr, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
White Oak Mini Storage Inc 2.10 miles 604 White Oak Rd, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
Main Street Mini Storage 2.38 miles 2009 West Collage Ave, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
Twin City Self Storage 2.41 miles 2019 Eagle Rd, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
Normal Self Storage 2.82 miles 110 Merle Ln, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-



## 12 Month Trailing Average Rate History Continued

Specific Unit - 10x10 CC (Premium - Rate Per Square Foot, Any Floor)

		APR 2024	MAY 2024	JUN 2024	JUL 2024	AUG 2024	SEP 2024	OCT 2024	NOV 2024	DEC 2024	JAN 2025	FEB 2025	MAR 2025
Extra Space 3.47 miles 2717 N Main St, Normal, IL 61761	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-

# **Rate per Square Foot by Unit Type**

Analysis of the average rate per square foot by each of the most common unit types.

ALL UNITS WITHOUT PARKING	ALL UNITS WITH PARKING	ALL PARKING	ALL REG	ALLCC	5X5 REG	5X5 CC	5X10 REG	5X10 CC	10X10 REG	10X10 CC	10X15 REG	10X15 CC	10X20 REG	10X20 CC	10X30 REG	10X30 CC	CAR PARKING	RV PARKING
\$0.79	\$0.78	\$0.60	\$0.79	\$0.65	\$1.62	N/A	\$1.34	N/A	\$0.90	N/A	\$0.83	N/A	\$0.68	\$0.65	\$0.60	N/A	N/A	\$0.60
\$1.29	\$1.23	\$0.47	\$1.12	\$1.49	\$2.02	\$2.15	\$1.35	\$1.64	\$1.08	\$1.36	\$0.93	\$1.20	\$0.84	\$1.16	\$0.78	\$1.13	\$0.56	\$0.47
\$1.21	\$1.16	\$0.47	\$0.90	\$1.51	\$1.52	\$1.97	\$1.11	\$1.60	\$0.90	\$1.39	\$0.79	\$1.27	\$0.70	\$1.25	\$0.62	\$1.31	\$0.58	\$0.46

■ This Market ■ National Totals and Averages ■ Illinois State Total and Averages

### **Average Unit Type Rates**

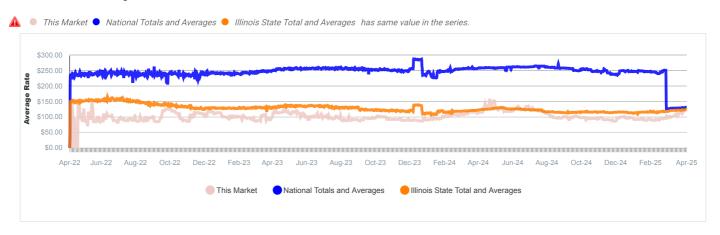
Comparison of each of the most common unit types and the average Advertised Online rate for each.

ALL UNITS WITHOUT PARKING	ALL UNITS WITH PARKING	ALL PARKING	ALL REG	ALLCC	5X5 REG	5X5 CC	5X10 REG	5X10 CC	10X10 REG	10X10 CC	10X15 REG	10X15 CC	10X20 REG	10X20 CC	10X30 REG	10X30 CC	CAR PARKING	RV PARKING
\$131.19	\$133.81	\$215.00	\$131.27	\$129.00	\$40.50	N/A	\$67.00	N/A	\$89.50	N/A	\$124.14	N/A	\$135.27	\$129.00	\$179.14	N/A	N/A	\$215.00
\$131.51	\$133.70	\$160.84	\$123.41	\$140.85	\$50.59	\$53.76	\$67.69	\$81.99	\$107.59	\$135.83	\$139.70	\$180.20	\$168.71	\$232.54	\$232.59	\$339.43	\$135.15	\$162.24
\$124.84	\$126.91	\$157.58	\$105.75	\$143.16	\$37.96	\$49.34	\$55.43	\$80.14	\$90.31	\$139.29	\$118.39	\$190.91	\$140.54	\$250.97	\$187.41	\$393.54	\$123.20	\$159.97
					■ Thi:	s Market	<ul><li>Nationa</li></ul>	al Totals ar	nd Averages	s 🛑 Illino	is State To	tal and Ave	erages					

### **Average Rates History**

Historical graphs showing the average rate over the past 36 months for each of the most common unit types.

#### All Units Without Parking



### **All Stores List**

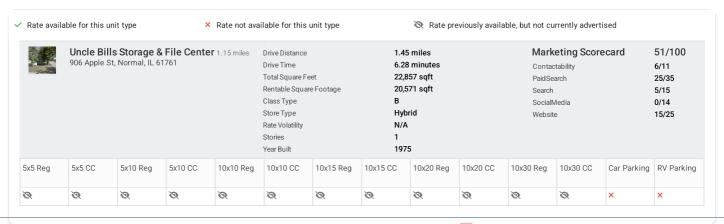
Profile information on every store in the market. Store profile information includes the Store Name, Store Address, Total Rentable Square Footage, Year Opened, Company owner and/or Operating Company, Rate Volatility over the past 30 days.

**Total Square Feet** values displayed here are obtained from public sources, including city and county property records. When this information is unavailable, StorTrack uses mapping tools or internal models to estimate the size of the property - such properties have an asterisk (\*) next to their Total Square Feet value.

How is Rentable Square Feet (RSF) calculated for each property?

RSF is 90% of TSF if the property has 1 floor | RSF is 80% of TSF if the property has 2 floors | RSF is 75% of TSF if the property has 3 or more floors | RSF is 80% of TSF if the property has an unknown number of floors

The class type is a proprietary store classification system. Facilities are categorized based on data concerning rental rates, population, median household income and more.



## All Stores List Continued

′ Rate availa	able for this ur	it type	×	Rate not ava	ilable for this u	unit type		Rate pre	viously availa	ble, but not cu	rrently advert	ised	
No Image Available		Center Sel Dr, Normal, IL		.34 miles	Drive Distance Drive Time Total Square Fe Rentable Square Class Type Store Type Rate Volatility Stories Year Built		5.9 r 10,3 9,30 C	miles minutes 35 sqft 2 sqft Storage		Mark Contac PaidSea Search SocialN Website	arch 1edia	ecard	8/100 0/11 0/35 0/15 0/14 8/25
5x5 Reg	5x5 CC	5x10 Reg	5x10 CC	10x10 Reg	10x10 CC	10x15 Reg	10x15 CC	10x20 Reg	10x20 CC	10x30 Reg	10x30 CC	Car Parking	RV Parking
×	×	×	×	×	×	×	×	~	×	~	×	×	×
		s Storage & Or, Normal, IL 6		<b>1</b> 1.39 miles	Drive Distance Drive Time Total Square Fe Rentable Square Class Type Store Type Rate Volatility Stories Year Built		4.81 101,			Mark Contac PaidSea Search SocialN Website	arch 1edia	ecard	51/100 6/11 25/35 5/15 0/14 15/25
5x5 Reg	5x5 CC	5x10 Reg	5x10 CC	10x10 Reg	10x10 CC	10x15 Reg	10x15 CC	10x20 Reg	10x20 CC	10x30 Reg	10x30 CC	Car Parking	RV Parking
Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	×	×
		<b>t Mini Stora</b> ak Rd, Normal,		les	Drive Distance Drive Time Total Square Fe Rentable Square Class Type Store Type Rate Volatility Stories Year Built		8.15 19,6	miles i minutes 62 sqft 96 sqft		Mark Contac PaidSea Search SocialN Website	arch 1edia	ecard	11/100 3/11 0/35 0/15 0/14 8/25
	5x5 CC	5.40 D	5.40.00	10v10 Des							10x30 CC		
5x5 Reg	5X5 CC	5x10 Reg	5x10 CC	10x10 Reg	10x10 CC	10x15 Reg	10x15 CC	10x20 Reg	10x20 CC	10x30 Reg	10000 CC	Car Parking	RV Parking
5x5 Reg	×	SXTU Reg	×	×	10x10 CC	10x15 Reg	10x15 CC	10x20 Reg	10x20 CC	10x30 Reg	×	Car Parking	RV Parking
	× Main Stre		<b>x age</b> 2.38 mile	×		×	2.48 6.59 47,0	miles minutes 88 sqft 79 sqft		×	× eting Score tability arch	Ø	
X No Image	× Main Stre	et Mini Stor	<b>x age</b> 2.38 mile	×	Drive Distance Drive Time Total Square Fe Rentable Square Class Type Store Type Rate Volatility Stories	×	2.48 6.59 47,0 42,3 B Hybi 0%	miles minutes 88 sqft 79 sqft		Mark Contac PaidSea Search Socially	× eting Score tability arch	Ø	39/100 3/11 20/35 4/15 0/14 12/25

## All Stores List Continued

✓ Rate available for this unit type × Ra				Rate not ava	ate not available for this unit type			Rate previously available, but not currently advertised					
Twin City Self Storage 2.41 miles 2019 Eagle Rd, Normal, IL 61761  Monday - Sunday 06:00 AM - 10:00 PM					Drive Distance Drive Time Total Square Feet Rentable Square Footage Class Type Store Type Rate Volatility Stories Year Built		3.43 miles 7.76 minutes 85,712 sqft 77,141 sqft B Self Storage 21% 1 N/A		Marketing Scorecard  Contactability PaidSearch Search SocialMedia Website		53/100 5/11 15/35 4/15 7/14 22/25		
5x5 Reg	5x5 CC	5x10 Reg	5x10 CC	10x10 Reg	10x10 CC	10x15 Reg	10x15 CC	10x20 Reg	10x20 CC	10x30 Reg	10x30 CC	Car Parking	RV Parking
~	×	~	×	~	×	~	×	~	×	×	×	×	×
No Image Available  No Image Available  No Image 110 Merle Ln, Normal, IL 61761  Monday - Sunday  06:00 AM - 10:00 PM			Drive Distance Drive Time Total Square Feet Rentable Square Footage Class Type Store Type Rate Volatility Stories Year Built		8.44 48,0 43,2 B Hyb 16% 1	Hybrid 16%		Marketing Scorecard Contactability PaidSearch Search SocialMedia Website		41/100 3/11 13/35 0/15 6/14 19/25			
5x5 Reg	5x5 CC	5x10 Reg	5x10 CC	10x10 Reg	10x10 CC	10x15 Reg	10x15 CC	10x20 Reg	10x20 CC	10x30 Reg	10x30 CC	Car Parking	RV Parking
_	5x5 CC	5x10 Reg	5x10 CC	10x10 Reg	10x10 CC	10x15 Reg	10x15 CC	10x20 Reg	10x20 CC	10x30 Reg	10x30 CC	Car Parking	RV Parking
Sx5 Reg  X  Monday-	Extra Spa 2717 N Ma	x  ace 3.47 miles nin St, Normal, IL	×			~ eet	4.3 9.56 25,2	miles 5 minutes 54 sqft 129 sqft		~	eting Score tability arch	×	
×	Extra Spa 2717 N Ma	x  ace 3.47 miles nin St, Normal, IL	× L 61761		Drive Distance Drive Time Total Square Fe Rentable Square Class Type Store Type Rate Volatility Stories	~ eet	4.3 9.56 25,2 22,7 B Hyb 39%	miles 5 minutes 54 sqft 129 sqft		Marke Contact PaidSea Search Socially	eting Score tability arch	×	×  75/100  8/11  25/35  10/15  7/14

# **StorTrack's Marketing Scorecard**

The StorTrack Marketing Scorecard is a scoring mechanism for judging the activity and effectiveness of a Store's local marketing. This enables us to create a methodology for comparison and competitive insight.

The Scorecard is created by monitoring five different areas of a Store's marketing activities. StorTrack has created a weighted scoring process for each of these five categories. The category scores are what you see on the Marketing Scorecard page.

### Website (25 Points)

The Website Content scoring is based on the availability of the below factors: Multiple pages, Navigation, Photos, Video, Map/Directions, Reviews/Testimonials	0-7 Score
Online Pricing for the store is based on the pricing data available online and the volatility.	0-7 Score
Online promotions is based on the promotion advertised for the unit types and on the Home page of the store website.	0-5 Score
The Metadata score is based on the search options available for finding a location, a sitemap, a search box to identify a specific page, etc.	0-3 Score
Direct booking engine is scored based on the website ability to complete an online rental/reservation.	0-3 Score

#### Search (Nonorganic) (35 points)

The score for the store is determined based on the order of the search result occurrence and the a results within the Advertisement content section on the first page of the search results. The scores are listed below based searching on the following platforms with the keywords "self-storage [city name]".

Additionally we check if the store is listed on an aggregator website like Sparefoot, SelfStorage.com, Storagefront, etc.

Buys Google Adwords	0-12 Score
Buys Bing Ads	0-8 Score
Buys Yelp Ads	0-5 Score
Buys YellowPages Ads	0-5 Score
Listed on aggregator	0-5 Score

### Search (organic) (15 points)

The score for the store is determined based on the keywords "self-storage [city name]" and if store appears on the first page of the search results.

First Page on Google	0-4 Score
First Page on Bing	0-3 Score
First Page on Yelp	0-3 Score
First Page on YellowPages	0-3 Score
GoogleMaps	0-2 Score

### Social Media (14 points)

The social media score is based on the availability of the company profile, location specific profile, and posts within the last week and last month.

Facebook	0-7 Score
Twitter	0-7 Score

### Contactability (11 points)

This score is based on the ease and methods to contact the store.

Contact Form/Direct Phone Number	0-3 Score
24/7 Customer Support Center	0-3 Score
Chat Support on Website	0-2 Score
1-800/Toll Free Number	0-3 Score