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Executive Summary

Market: Waterbury, CT

Market Type: 10 mins drive time

Comparisons are made with: National Totals and Averages and Connecticut State Total and Averages

Market Snapshot

The Market Snapshot is a one-look overview of the market.

	This Market	15 Minutes Drive Time	30 Minutes Drive Time	State	National
Net Rentable Sq Ft	285,209	823,054	3,972,263	18,775,607	2,819,156,980
Sq Ft per Capita					
• 2022 Sq Ft per Capita	3.01	4.72	4.87	5.21	8.51
• 2024 Sq Ft per Capita	3.00	4.69	4.84	5.21	8.45
2026 Sq Ft per Capita	2.98	4.67	4.81	5.20	8.34
Sq Ft per Household	7.45	11.87	12.19	13.44	22.42
Total Stores	6	21	111	413	64,721
• REITS	2	4	23	110	9,684
Mid Ops	4	12	36	148	24,358
Small Ops	0	5	52	155	30,693
New Developments	2	2	18	82	3,793
Sq Ft of Developments	85,793	85,793	1,037,837	5,630,967	290,188,055
Stores opened within the last year	0	0	4	11	1,096
Demographics					
2022 Population	94,653	174,407	816,023	3,605,330	331,097,593
2024 Population	95,223 (+0.60% change)	175,461 (+0.60% change)	820,951 (+0.60% change)	3,604,199 (0.00% change)	333,584,158 (+0.01% change)
2026 Population	95,711 (+1.12% change)	176,369 (+1.12% change)	825,199 (+1.12% change)	3,613,917 (0.00% change)	338,018,925 (+0.03% change)
Households	38,280	69,335	325,852	1,397,324	125,736,353
Rental Households	22,155	31,570	108,921	471,821	44,238,593

Market Snapshot Continued

	This Market	15 Minutes Drive Time	30 Minutes Drive Time	State	National
Rental Households Percentage	57.88%	45.53%	33.43%	33.77%	35.18%
Median Household Income	\$57,744	\$75,676	\$96,068	\$83,572	\$75,149
Average Rate Per Square Feet					
All Units without Parking	\$1.88	\$1.65	\$1.53	\$1.63	\$1.29
All Units with Parking	\$1.84	\$1.64	\$1.55	\$1.59	\$1.24
Regular Units	\$1.48	\$1.52	\$1.41	\$1.45	\$1.12
Climate Controlled Units	\$2.18	\$1.81	\$1.66	\$1.83	\$1.12
Only Parking	\$0.29	\$1.29	\$2.53	\$0.55	\$0.51
Rate Trend (12 months)	-14.00%	-14.49%	-2.48%	3.13%	4.95%
Units Not Advertised	17%	12%	7%	6%	6%
Market Including Known Developments					
Net Rentable Sq Ft	371,002	908,847	5,010,100	24,406,574	3,109,345,035
Sq Ft per Capita					
2022 Sq Ft per Capita	3.92	5.21	6.14	6.77	9.39
2024 Sq Ft per Capita	3.90	5.18	6.10	6.77	9.32
2026 Sq Ft per Capita	3.88	5.15	6.07	6.75	9.20
Sq Ft per Household	9.69	13.11	15.38	17.47	24.73
Total Stores	8	23	129	495	68,514
• REITS	2	4	25	119	10,112
Mid Ops	4	12	36	150	24,804

Unit Types Offered

Analysis of the most common unit types - with the percentage of Stores in the market currently offering that unit type.

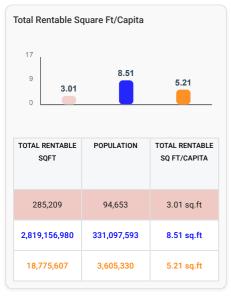
ALL UNITS WITHOUT PARKING	ALL UNITS WITH PARKING	ALL REG	ALL CC	ALL PARKING	5X5 REG	5X5 CC	5X10 REG	5X10 CC	10X10 REG	10X10 CC	10X15 REG	10X15 CC	10X20 REG	10X20 CC	10X30 REG	10X30 CC	CAR PARKING	RV PARKING
83.33%	83.33%	66.67%	66.67%	16.67%	16.67%	66.67%	33.33%	66.67%	33.33%	66.67%	50.00%	33.33%	66.67%	16.67%	16.67%	N/A	N/A	16.67%
97.48%	100.00%	83.52%	47.94%	18.26%	28.03%	30.90%	60.39%	39.47%	69.12%	40.82%	56.74%	34.63%	65.51%	29.37%	35.55%	10.15%	2.74%	17.24%
99.35%	100.00%	78.18%	58.31%	13.03%	36.81%	39.74%	60.59%	49.84%	62.54%	48.53%	52.77%	38.76%	58.31%	33.22%	33.22%	9.12%	3.58%	11.73%

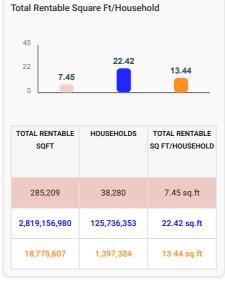
■ This Market ■ National Totals and Averages ■ Connecticut State Total and Averages

Overall Market Supply Metrics

Analysis of supply metrics in the market. A side-by-side bar chart comparison, shows the Market's Total Rentable Square Footage per Capita, Total Rentable Square Footage per Household and Total Rentable Square Footage per Rental Property.

Demographic data based on the U.S. Census Bureau's 2022 American Community Survey.









12 Month Trailing Average Rate History

View 12 month trailing average rates for the past one year.

Summary - (Premium - Rate Per Square Foot, Any Floor)

		ALL UNITS WITHOUT PARKING	ALL UNITS WITH PARKING	ALL REG	ALL CC	ALL PARKING	5X5 REG	5X5 CC	5X10 REG	5X10 CC	10X10 REG	10X10 CC	10X15 REG	10X15 CC	10X20 REG	10X20 CC	10X30 REG	10X30 CC	CAR PARKING	RV PARKING
Market	Average Price	\$1.92	\$1.80	\$1.52	\$2.36	\$0.28	\$2.52	\$3.49	\$1.73	\$2.42	\$1.70	\$1.75	\$1.34	-	\$1.18	\$1.12	\$1.12	-	-	\$0.28
U-Haul Moving & Storage of Downtown Waterbury 0.51 mile 560 Bank St, Waterbury, CT 06708	12 mo. trailing avg.	\$2.44	\$2.44	-	\$2.44	-	-	\$3.67	-	\$2.46	-	\$1.96	-	\$1.42	-	\$1.14	-	-	-	-
Storage Rentals of America - Waterbury West 0.71 mile 770 W Main St, Waterbury, CT 06702	12 mo. trailing avg.	\$2.08	\$2.08	\$1.83	\$2.53	-	\$3.17	\$3.19	\$2.33	\$2.58	\$1.63	\$1.71	\$1.36	-	\$1.22	-	\$1.17	-	-	-
U-Haul Moving & Storage of Waterbury 1.49 miles 169 Meriden Rd, Waterbury, CT 06705	12 mo. trailing avg.	\$2.80	\$2.80	-	\$2.80	-	-	\$2.80	-	-	-	-	-	-	-	-	-	-	-	-
Life Storage - Waterbury 1.92 miles 433 Lakewood Rd, Waterbury, CT 06704	12 mo. trailing avg.	\$1.51	\$1.29	\$1.23	\$1.70	\$0.36	-	\$2.58	\$1.75	\$2.02	\$1.32	\$1.45	\$1.14	\$1.28	\$1.11	\$1.15	\$1.14	-	-	\$0.36
Storage Rentals of America - Waterbury East 2.31 miles 2454 E Main St, Waterbury, CT 06705	12 mo. trailing avg.	\$1.90	\$1.90	\$1.36	\$2.46	-	\$2.50	\$3.34	\$3.06	\$2.12	\$1.75	\$1.92	\$1.17	-	\$1.15	-	\$1.10	-	-	-
Public Storage 3.29 miles 76 Captain Neville Drive, Waterbury, CT 06705	12 mo. trailing avg.	\$1.51	\$1.51	\$1.51	-	-	\$2.48	-	\$1.75	-	\$1.32	-	\$1.04	-	\$0.86	-	\$0.72	-	-	-



12 Month Trailing Average Rate History Continued

Specific Unit - 10x10 Reg (Premium - Rate Per Square Foot, Any Floor)

		JUL 2023	AUG 2023	SEP 2023	OCT 2023	NOV 2023	DEC 2023	JAN 2024	FEB 2024	MAR 2024	APR 2024	MAY 2024	JUN 2024
	Market Average Price	\$1.58	\$1.60	\$1.61	\$1.59	\$1.58	\$1.57	\$1.55	\$1.55	\$1.55	\$1.54	\$1.54	\$1.55
U-Haul Moving & Storage of Downtown Waterbury 0.51 mile 560 Bank St, Waterbury, CT 06708	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
Storage Rentals of America - Waterbury West 0.71 mile 770 W Main St, Waterbury, CT 06702	12 mo. trailing avg.	\$1.53	\$1.56	\$1.57	\$1.55	\$1.56	\$1.55	\$1.54	\$1.56	\$1.59	\$1.60	\$1.62	\$1.63
U-Haul Moving & Storage of Waterbury 1.49 miles 169 Meriden Rd, Waterbury, CT 06705	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
Life Storage - Waterbury 1.92 miles 433 Lakewood Rd, Waterbury, CT 06704	12 mo. trailing avg.	\$1.59	\$1.32	\$1.32	\$1.31	\$1.31	\$1.25	\$1.34	\$1.35	\$1.35	\$1.32	\$1.32	\$1.32
Storage Rentals of America - Waterbury East 2.31 miles 2454 E Main St, Waterbury, CT 06705	12 mo. trailing avg.	\$1.69	\$1.74	\$1.79	\$1.79	\$1.79	\$1.78	\$1.77	\$1.72	\$1.72	\$1.70	\$1.73	\$1.75
Public Storage 3.29 miles 76 Captain Neville Drive, Waterbury, CT 06705	12 mo. trailing avg.	\$1.54	\$1.51	\$1.47	\$1.43	\$1.40	\$1.39	\$1.38	\$1.39	\$1.37	\$1.35	\$1.32	\$1.32

Specific Unit - 10x10 CC (Premium - Rate Per Square Foot, Any Floor)

		JUL 2023	AUG 2023	SEP 2023	OCT 2023	NOV 2023	DEC 2023	JAN 2024	FEB 2024	MAR 2024	APR 2024	MAY 2024	JUN 2024
	Market Average Price	\$1.70	\$1.70	\$1.70	\$1.69	\$1.68	\$1.66	\$1.63	\$1.64	\$1.66	\$1.68	\$1.72	\$1.73
U-Haul Moving & Storage of Downtown Waterbury 0.51 mile 560 Bank St, Waterbury, CT 06708	12 mo. trailing avg.	\$1.85	\$1.85	\$1.86	\$1.87	\$1.87	\$1.88	\$1.88	\$1.89	\$1.91	\$1.94	\$1.96	\$1.96
Storage Rentals of America - Waterbury West 0.71 mile 770 W Main St, Waterbury, CT 06702	12 mo. trailing avg.	\$1.52	\$1.56	\$1.54	\$1.54	\$1.57	\$1.54	\$1.53	\$1.54	\$1.56	\$1.61	\$1.68	\$1.71
U-Haul Moving & Storage of Waterbury 1.49 miles 169 Meriden Rd, Waterbury, CT 06705	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-
Life Storage - Waterbury 1.92 miles 433 Lakewood Rd, Waterbury, CT 06704	12 mo. trailing avg.	\$1.66	\$1.62	\$1.64	\$1.61	\$1.54	\$1.51	\$1.45	\$1.46	\$1.46	\$1.47	\$1.46	\$1.45
Storage Rentals of America - Waterbury East 2.31 miles 2454 E Main St, Waterbury, CT 06705	12 mo. trailing avg.	\$1.80	\$1.82	\$1.78	\$1.78	\$1.79	\$1.78	\$1.77	\$1.77	\$1.79	\$1.83	\$1.87	\$1.92
Public Storage 3.29 miles 76 Captain Neville Drive, Waterbury, CT 06705	12 mo. trailing avg.	-	-	-	-	-	-	-	-	-	-	-	-



Rate per Square Foot by Unit Type

Analysis of the average rate per square foot by each of the most common unit types.

ALL UNITS WITHOUT PARKING	ALL UNITS WITH PARKING	ALL PARKING	ALL REG	ALL CC	5X5 REG	5X5 CC	5X10 REG	5X10 CC	10X10 REG	10X10 CC	10X15 REG	10X15 CC	10X20 REG	10X20 CC	10X30 REG	10X30 CC	CAR PARKING	RV PARKING
\$1.88	\$1.82	\$0.59	\$1.45	\$2.18	\$2.72	\$3.24	\$1.93	\$2.29	\$1.63	\$1.66	\$1.34	\$1.24	\$1.13	\$1.12	\$1.12	N/A	N/A	\$0.29
\$1.29	\$1.23	\$0.51	\$1.12	\$1.50	\$2.06	\$2.22	\$1.38	\$1.66	\$1.07	\$1.35	\$0.93	\$1.20	\$0.84	\$1.17	\$0.78	\$1.15	\$0.52	\$0.51
\$1.63	\$1.59	\$0.55	\$1.45	\$1.83	\$2.46	\$2.61	\$1.74	\$1.96	\$1.36	\$1.63	\$1.18	\$1.51	\$1.08	\$1.48	\$0.98	\$1.35	\$0.93	\$0.48

■ This Market ■ National Totals and Averages ■ Connecticut State Total and Averages

Average Unit Type Rates

Comparison of each of the most common unit types and the average Advertised Online rate for each.

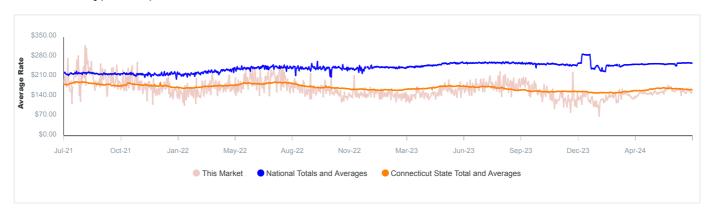
ALL UNITS WITHOUT PARKING	ALL UNITS WITH PARKING	ALL PARKING	ALL REG	ALL CC	5X5 REG	5X5 CC	5X10 REG	5X10 CC	10X10 REG	10X10 CC	10X15 REG	10X15 CC	10X20 REG	10X20 CC	10X30 REG	10X30 CC	CAR PARKING	RV PARKING
\$155.88	\$154.97	\$115.00	\$186.00	\$132.98	\$68.00	\$80.98	\$96.33	\$114.37	\$163.25	\$165.86	\$201.33	\$185.98	\$226.29	\$224.95	\$336.00	N/A	N/A	\$115.00
\$132.49	\$133.53	\$147.69	\$125.01	\$142.31	\$51.56	\$55.44	\$69.06	\$82.92	\$106.82	\$134.53	\$139.65	\$180.59	\$168.78	\$234.97	\$233.46	\$345.10	\$137.17	\$148.70
\$160.60	\$159.10	\$121.48	\$153.72	\$168.09	\$61.54	\$65.17	\$86.77	\$98.08	\$135.80	\$163.18	\$177.19	\$226.38	\$216.65	\$296.78	\$294.10	\$405.70	\$175.61	\$111.00

■ This Market ■ National Totals and Averages ■ Connecticut State Total and Averages

Average Rates History

Historical graphs showing the average rate over the past 36 months for each of the most common unit types.

All Units Without Parking (Last 3 Years)



All Stores List

Profile information on every store in the market. Store profile information includes the Store Name, Store Address, Total Rentable Square Footage, Year Opened, Company owner and/or Operating Company, Rate Volatility over the past 30 days.

Total Square Feet values displayed here are obtained from public sources, including city and county property records. When this information is unavailable, StorTrack uses mapping tools or internal models to estimate the size of the property - such properties have an asterisk (*) next to their Total Square Feet value.

How is Rentable Square Feet (RSF) calculated for each property?

RSF is 95% of TSF if the property has 1 floor | RSF is 85% of TSF if the property has 2 floors | RSF is 75% of TSF if the property has 3 or more floors | RSF is 95% of TSF if the property has an unknown number of floors

The class type is a proprietary store classification system. Facilities are categorized based on data concerning rental rates, population, median household income and more.

	able for this u	nit type	×	Rate not ava	ilable for this u	nit type		Rate pre	viously availal	ble, but not cur	rently advertis	sed	
Monday - Friday Saturday Sunday	07:00 AM - 07:00 PM 09:00 AM - 05:00 PM			vntown	Drive Distance Drive Time Total Square Fe Rentable Square Class Type Store Type Rate Volatility		2.9 97,5 73,1 B	2 mile minutes 514 sqft 135 sqft		Mark Contac PaidSe Search SocialM Websit	arch Media	ecard	42/100 6/11 5/35 3/15 7/14 21/25
5x5 Reg	5x5 CC	5x10 Reg	5x10 CC	10x10 Reg	10x10 CC	10x15 Reg	10x15 CC	10x20 Reg	10x20 CC	10x30 Reg	10x30 CC	Car Parking	RV Parking
Ø	~	Ø	Ø	Ø	~	Ø	Ø	Ø	~	Ø	Ø	Ø	Ø
Storage Rentals of America - Waterbury West 0.71 mile 770 W Main St, Waterbury, CT 06702 Monday - Tuesday 09:30 AM - 05:30 PM Wednesday Closed Thursday - Friday 09:30 AM - 05:30 PM Saturday 09:30 AM - 04:00 PM Closed				Drive Distance Drive Time Total Square Fe Rentable Square Class Type Store Type Rate Volatility		4.29 73,3 69,6 A	3 mile 9 minutes 323 sqft 556 sqft 5 Storage and F	² arking	Mark Contac PaidSe Search SocialN Websit	arch Media	ecard	42/100 8/11 5/35 1/15 7/14 21/25	
5x5 Reg	5x5 CC	5x10 Reg	5x10 CC	10x10 Reg	10x10 CC	10x15 Reg	10x15 CC	10x20 Reg	10x20 CC	10x30 Reg	10x30 CC	Car Parking	RV Parking
Ø	~	~	~	~	~	~	Ø	~	Ø	Ø	Ø	×	×
U-Haul Moving & Storage of Waterbury 1.49 miles 169 Meriden Rd, Waterbury, CT 06705 Monday - Thursday 07:00 AM - 07:00 PM Friday 07:00 AM - 08:00 PM Saturday 07:00 AM - 07:00 PM			Drive Distance Drive Time Total Square Fe Rentable Squar Class Type		6.96 13,3	1 miles 5 minutes 338 sqft 571 sqft		Mark Contac PaidSe Search SocialN	arch	ecard	43/100 6/11 5/35 4/15 7/14		
-		07:00 AM			Store Type Rate Volatility		Self 0%	Storage		Websit	e		21/25
Saturday Sunday	5x5 CC	07:00 AM	- 07:00 PM	10x10 Reg		10x15 Reg		10x20 Reg	10x20 CC	Websit	10x30 CC	Car Parking	21/25 RV Parking
Saturday	5x5 CC	07:00 AM 09:00 AM	- 07:00 PM - 05:00 PM	10x10 Reg	Rate Volatility	10x15 Reg	0%		10x20 CC			Car Parking	
Saturday Sunday 5x5 Reg	Life Stora	07:00 AM 09:00 AM 5x10 Reg	- 07:00 PM - 05:00 PM 5x10 CC X	×	Rate Volatility 10x10 CC	×	0% 10x15 CC × 2.4' 8.5i 46,6 39,6 A	10x20 Reg X I miles I minutes I miles I minutes I minut	×	10x30 Reg	10x30 CC x eting Score tability arch	×	RV Parking
Saturday Sunday Sx5 Reg Monday - I Saturday	Life Stora	07:00 AM 09:00 AM 5x10 Reg x age - Waterb 09:30 AM 09:00 AM	- 07:00 PM - 05:00 PM 5x10 CC x DURY 1.92 miles ury, CT 06704 - 06:00 PM	×	Rate Volatility 10x10 CC X Drive Distance Drive Time Total Square Fe Rentable Squar Class Type Store Type	×	0% 10x15 CC x 2.4 8.5i 46,6 39,6 A Self	10x20 Reg X I miles I minutes I miles I minutes I minut	×	x Mark Contac PaidSe Search SocialN	10x30 CC x eting Score tability arch	×	RV Parking × 54/100 8/11 7/35 7/15



All Stores List Continued

Storage Rentals of America - Waterbury				aterbury	Drive Distance Drive Time Total Square F Rentable Squa Class Type Store Type Rate Volatility	eet	9.87 39,7 37,7 A	miles 7 minutes 761 sqft 772 sqft			n Media	ecard	45/100 8/11 5/35 3/15 7/14 22/25
5x5 Reg	5x5 CC	5x10 Reg	5x10 CC	10x10 Reg	10x10 CC	10x15 Reg	10x15 CC	10x20 Reg	10x20 CC	10x30 Reg	10x30 CC	Car Parking	RV Parking
Ø	~	Ø	~	Ø	~	~	Ø	~	Ø	~	Ø	×	×
Public Storage 3.29 miles 76 Captain Neville Drive, Waterbury, CT 06705					Drive Distance Drive Time Total Square F Rentable Squa Class Type Store Type Rate Volatility	eet	9.56 61,6 52,3 B	1 miles 5 minutes 500 sqft 360 sqft			n Media	ecard	57/100 8/11 12/35 8/15 8/14 21/25
5x5 Reg	5x5 CC	5x10 Reg	5x10 CC	10x10 Reg	10x10 CC	10x15 Reg	10x15 CC	10x20 Reg	10x20 CC	10x30 Reg	10x30 CC	Car Parking	RV Parking



StorTrack's Marketing Scorecard

The StorTrack Marketing Scorecard is a scoring mechanism for judging the activity and effectiveness of a Store's local marketing. This enables us to create a methodology for comparison and competitive insight.

The Scorecard is created by monitoring five different areas of a Store's marketing activities. StorTrack has created a weighted scoring process for each of these five categories. The category scores are what you see on the Marketing Scorecard page.

Website (25 Points)

The Website Content scoring is based on the availability of the below factors: Multiple pages, Navigation, Photos, Video, Map/Directions, Reviews/Testimonials	0-7 Score
Online Pricing for the store is based on the pricing data available online and the volatility.	0-7 Score
Online promotions is based on the promotion advertised for the unit types and on the Home page of the store website.	0-5 Score
The Metadata score is based on the search options available for finding a location, a sitemap, a search box to identify a specific page, etc.	0-3 Score
Direct booking engine is scored based on the website ability to complete an online rental/reservation.	0-3 Score

Search (Nonorganic) (35 points)

The score for the store is determined based on the order of the search result occurrence and the a results within the Advertisement content section on the first page of the search results. The scores are listed below based searching on the following platforms with the keywords "self-storage [city name]".

Additionally we check if the store is listed on an aggregator website like Sparefoot, SelfStorage.com, Storagefront, etc.

Buys Google Adwords	0-12 Score
Buys Bing Ads	0-8 Score
Buys Yelp Ads	0-5 Score
Buys YellowPages Ads	0-5 Score
Listed on aggregator	0-5 Score



Search (organic) (15 points)

The score for the store is determined based on the keywords "self-storage [city name]" and if store appears on the first page of the search results.

First Page on Google	0-4 Score
First Page on Bing	0-3 Score
First Page on Yelp	0-3 Score
First Page on YellowPages	0-3 Score
GoogleMaps	0-2 Score

Social Media (14 points)

The social media score is based on the availability of the company profile, location specific profile, and posts within the last week and last month.

Facebook	0-7 Score
Twitter	0-7 Score

Contactability (11 points)

This score is based on the ease and methods to contact the store.

Contact Form/Direct Phone Number	0-3 Score
24/7 Customer Support Center	0-3 Score
Chat Support on Website	0-2 Score
1-800/Toll Free Number	0-3 Score